

DEBT/LOANS WORKSHEET

Date: _____

Write BOX Totals into the Unsecured Debts section on SNAPSHOT

UNSECURED – Credit Card Debt

Name of Creditor	Interest Rate	Total Amount Owed	Min Mthly Payment
_____	_____ %	\$ _____	\$ _____
_____	_____ %	\$ _____	\$ _____
_____	_____ %	\$ _____	\$ _____
_____	_____ %	\$ _____	\$ _____
_____	_____ %	\$ _____	\$ _____
_____	_____ %	\$ _____	\$ _____
_____	_____ %	\$ _____	\$ _____

TOTAL CREDIT CARD DEBTS \$ _____ \$ _____

UNSECURED – Student Loans, Back Taxes, Family, Friends, Other Debts

_____	_____ %	\$ _____	\$ _____
_____	_____ %	\$ _____	\$ _____
_____	_____ %	\$ _____	\$ _____
_____	_____ %	\$ _____	\$ _____

TOTAL OTHER DEBTS \$ _____ \$ _____

TOTAL UNSECURED DEBTS \$ _____ \$ _____

SECURED – Loans Attached to Specific Assets

1 st Mortgage _____	_____ %	\$ _____	\$ _____
2 nd /Equity Line _____	_____ %	\$ _____	\$ _____
Auto _____	_____ %	\$ _____	\$ _____
Other _____	_____ %	\$ _____	\$ _____

TOTAL DEBT/LOANS (Unsecured + Secured) \$ _____

Use this Total in Net Worth calculation on Assets Worksheet